

Bring the following to make sure our volunteers get you the right amount of credit you deserve:

Picture ID and Social Security cards for everyone listed on the return

W-2's and 1099's from your employers

Other 1099's for interest, dividends, state tax refund or other income

If you purchased coverage through the [Health Insurance Marketplace](#), [Form 1095-A](#), *Health Insurance Marketplace Statement*

1098 for education credit plus detailed financial statement from the school

Bank account number and routing number for direct deposit
Childcare information including Provider ID and actual amounts paid

Indiana Property Taxes paid in 2016 or Rent paid.

Any additional tax information that may be required

Both spouses to sign forms to e-file a joint tax return

***Refund from EIC or Child Tax Credit are being held until mid-February so the IRS can check to see that the child is only claimed on one tax return.

My Free Taxes: We will review your self-prepared tax forms if you prepare them at Community Action of Southern IN (Only) and we will supply the laptop for use if needed.